

# **Alan Yoon Associates**

**Chartered Accountants**

**AF 1302**

**[www.alanyoonassociates.com](http://www.alanyoonassociates.com)**

## **Completing 2006 Form EA and highlight of Personal Taxation / Self Assessment for Individual**

### **Introduction**

This workshop is designed exclusively for financial decision-makers and those who are interested in seeking to update his/her knowledge in the areas of Tax Management on Employees' Benefits for preparing the Form EA and highlight of Personal Taxation (Form B & Form BE).

It will take a look at the various approaches to tax management and provide one with practical understanding of the relevant Public Rulings and tax legislation in connection with the completion of the Form EA, supporting business through better decision-making, enhanced operational efficiency, financial reporting and improved revenue management. A sound understanding of the requirement for individual to report income and claim relieve / deductions is important. The self assessment system stipulates the requirement and you are required to be aware of them

### **Supporting Organizations**

1. Malaysian Investors Association
2. Faculty of Economics and Management, Universiti Putra Malaysia

### **Official Sponsor**

1. Ferrovic Corporation (M) Sdn Bhd
2. Bukit Barisan Sdn Bhd
3. F.K.Capital Bhd

### **Who Should Attend**

Controllers, Accountants, HR and Admin managers, Tax Managers and Financial executives who are concerned for the tax management of their companies. All individuals who earn income and pay tax in Malaysia.

## **Date, Time, Venue and Registration Fee**

17th March 2007; / 9.00am to 5.00am; / Darul Ehsan Golf Club, Kuala Lumpur; / RM250 per participant (10% Discount for group of 3 and above).

## **Programme, Topics and Speakers**

Registration	8.30am – 9.00am
Welcome Address	9.00am – 9.30am
Workshop Session	9.30am – 5.15pm

### **Workshop Outline**

8.30am	Registration
9.30am	Responsibility of Employer (under ITA) <ul style="list-style-type: none"><li>. Form E and EA</li><li>. STD and Form 39</li><li>. Expatriates Tax</li><li>. Penalties and Offences</li></ul>
10.30am	Coffee Break
10.45am	Employee's Details Cash Benefits – S 13(1)(a) PR on Perquisites PR on Tax Allowance PR on Employee Share Option Scheme
1.00pm	Lunch
2.00pm	Benefits in Kind – S 13(1)(b) PR on Benefits in Kind PR on Leave Passage Other Benefits – S 13(1)(c), (d) & (e) PR on Living Accommodation Benefit Pension and annuity Deductions, Compulsory Contributions to Approved Funds, Payment in Arrears
3.30pm	Coffee Break

3.45pm	Personal Tax and Self Assessment System for Individuals and other updates.
4.45pm – 5.15pm	Q and A Session
5.15pm	End

**Facilitator:** Ravi Balakrishnan

Ravi Balakrishnan worked with Price Waterhouse (now known as PricewaterhouseCoopers) for more than ten years in tax services and is currently employed in a local conglomerate involved in global operations. He has had more than ten years of teaching experience and has provided in-house training on tax matters, including preparing students for professional examinations specialising in Taxation such as ACCA, MIT. He has also conducted a public seminar on self-assessment system for individuals.

**Contact Persons**

1. Miss Sonya Cheong at H/P: 012-2222762
2. Encik Azrim Redza at H/P: 012-2186540
3. Miss Yap Li Yan at H/P: 017-2569558

# Alan Yoon Associates

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## SEMINAR\_REGISTRATION FORM

### Completing 2006 Form EA

Date : 17<sup>th</sup> March 2007  
Time : 8.30 am to 5.15 pm  
Venue : Darul Ehsan Golf Club (KDE), Ampang, Selangor  
Cost : RM250.00 per participant or 10% discount for groups of 3 and above

**NAME**

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**COMPANY/ ORGANISATION**

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**DESIGNATION**

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**ADDRESS**

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**E-MAIL** .....

**TEL: (O)** ..... **(H/P)** ..... **FAX:** .....

**NO. OF PARTICIPANTS** .....

**CONTACT PARTICIPANT'S NAME (for Group Registrations)**

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**PAYMENT MODE**

**CHEQUE (Crossed and made payable to Alan Yoon Associates)**

Cheque No ..... Bank .....

Amount (RM) .....

**OFFICE USE ONLY**

Payment Status

Remarks